

Cora Portal: Extend Access, Retain Full Control



Overview

Cora Portal is a configurable, self-service window into your Cora platform — designed to support a variety of use cases and easily tailored to user personas. Whether it's for idea capture, subcontractor input, or partner interaction, it delivers a real-time flow of data in a segmented, secure environment. Portals are intuitive to use, requiring minimal orientation, and allow you to extend access without compromising control or governance.

Business Impact

Streamlined Ideation

The Ideation Portal captures ideas from across your organization, automatically routing them into the Cora platform for review and approval. This improves governance and transparency in business planning by preserving all data through to project creation. It also simplifies New Product Development (NPD) by eliminating manual tools like Microsoft Forms and reducing data reentry — enabling full traceability and easier analysis.

Sub-contractor Management

Easily integrate third-party updates into Cora, with automatic alerts for project managers. Sub-contractors submit documentation via the Portal, which is stored directly in the correct project folder. Documents can be reviewed, approved, or returned with comments — for example, as part of change control. Some customers also use the Portal to capture invoice data, accelerating processing and improving cash flow.

Enhanced Collaboration

Cora customers use Portals to improve collaboration across teams and partners. The simplified interface is ideal for non-PPM users, making it easy to submit updates or upload documents. Interactions follow structured workflows that embed governance and enforce control points. Access is restricted for Portal users, while full platform users retain complete project visibility.

Improved Governance

Cora Portal removes the confusion of email-based collaboration by providing structured workflows and secure access for external stakeholders. Every action is recorded in a full audit trail, supporting transparency, accountability. This reduces risk, simplifies compliance audits, and ensures process integrity across your extended enterprise.

“Portals have added a lot of value for us, our vendors submit invoices, change notifications are tracked and the workflows connect the process.”

PMO Leader, Global Life Sciences Organization

Stakeholder Benefits

- 🎯 **NPD Teams** – Streamlined ideation and demand management process
- 🎯 **PMO** – Standardized workflows with all data captured within the Cora platform
- 🎯 **Portfolio Managers** – Real-time portfolio data enables better, faster decision-making
- 🎯 **Project Managers** – Third-party updates flow directly into Cora, reducing administration overhead
- 🎯 **Governance Teams** – Comprehensive audit trails support traceability, accountability, and compliance
- 🎯 **IT** – Flexible project intake for any department, easily scaled without support overhead

Product Capabilities

Ideation Portal Use Case

Use pre-built templates or create custom smart forms, with configured workflows and notifications for intake and demand management.

Submitted information flows into portfolio dashboards, supporting prioritization of current and future projects.

Organizations can deploy multiple idea portals, for example, by division, product line, or operational efficiency initiatives.

All portals operate within the same Cora instance, enabling centralized review and approval when needed.

Sub-contractor and Partner Use Case

Any smart form can be used on the portal, with read-only or read/write permissions for status updates. Submitted data flows automatically to dashboards for full users.

Users can upload documents into structured folders as defined by a Cora administrator.

You can spin up dedicated portals for individual contractors or group access by project, program, or portfolio.

Permission-controlled access to digitized forms (Registers) allows customers to manage specialized requirements with subcontractors or partners, e.g., Health & Safety, Environmental, or Quality compliance.

PROJECT ID	PROJECT NAME	TITLE	CHANGED BY	TOTAL COST DEDUCT	STATUS
046	System Implementation	US DOMESTIC	WILLSON, John (Stavos)	16,000	Green
045	System Implementation	Additional Materials required	Derek WELLS, Tom (Stavos)	11,367	Green
045	System Implementation	Reproduce JHT Tests	Woudenberg, Kees (Stavos)	13,000	Amber
048	System Implementation	Additional resources required for lab phase	Derek, James (Stavos)	21,348	Red
066	Controlled Systems	Increase Budget	Derek WELLS, Tom (Stavos)	50,000	Amber
050	Fire Network Upgrade	Thumper design	Murphy, Nick (Stavos)	10	Green
045	System Implementation	Not access to the security review needs to be reduced	Woudenberg, Kees (Stavos)	48,000	Amber
045	System Implementation	Request for contingency budget to be increased	Woudenberg, Kees (Stavos)	1,400	Amber
045	System Implementation	Add reporting pathway to new S2	Murphy, Nick (Stavos)	5,010	Green
045	System Implementation	Reproduce JHT Tests	Woudenberg, Kees (Stavos)	13,000	Green
045	System Implementation	Example Change	Derek WELLS, Tom (Stavos)	200	Green
052	Centre of Excellence	More resources required	Derek WELLS, Tom (Stavos)	0	Green
052	Centre of Excellence	Increase Budget	Derek WELLS, Tom (Stavos)	58,000	Amber
052	Fire Network Upgrade	More Money Phase	Lynn, Gary (Stavos)	7,000	Amber
045	System Implementation	Flow process needed for logging issues	Derek, James (Stavos)	6,000	Amber
057	IT Infrastructure Upgrades	Change of scope	City, Resource (Stavos)	68,000	Amber
052	Centre of Excellence	More resources required	Lynn, Gary (Stavos)	40,000	Amber
066	Controlled Systems	Increase Budget	Derek WELLS, Tom (Stavos)	50,000	Amber

Configuration Information

Self-Service

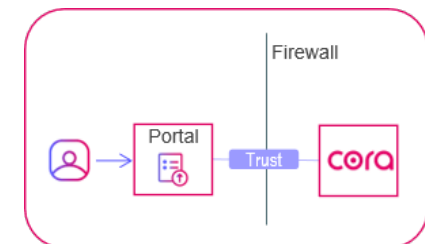
Portals are easy to configure using Cora's native no-code tools. Administrator users can leverage smart forms, registers, workflows, and document management features to create tailored solutions for any use case — without developer support.

User Onboarding

Streamline onboarding for new Portal users by combining access with Cora Assistant customization. You can embed self-service guides directly into the experience to improve adoption and reduce support needs.

Security

Portals provide segregated, permission-based access to specific datasets. They are fully secure and accessible only by designated users through Single Sign-On (SSO). This ensures your data remains protected, visible only to the right people, at the right time.



Ready to Extend Your Cora Platform?

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